

## Liam Regan

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### Education

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#### BACHELOR OF ARTS | Hillsdale College | Hillsdale, MI

August 2021 - May 2025 (Anticipated)

- **Major:** Finance | GPA: 3.4
- **Involvement:** Intramural Sports | Investment Club – Industrials and Energy Sector Leader | Managerial Consulting Club | War Gaming Society – Treasurer | Catholic Society – Treasurer | Collegian Author

### Professional Experience

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#### GENERAL MOTORS

May 2024 – August 2024

Finance Intern | Warren, Michigan

- Worked with the Global Product Development Finance team, forecasting and budgeting engineer expenses
- Analyzed direct labor rates; Participated in a case competition, creating a DCF and other excel models

#### SCHWALLIER WEALTH MANAGEMENT

May 2023 – December 2023

Investment Intern | Grand Rapids, MI

- Completed multiple finance and stock analysis projects with excel, helped to manage over 350 million in assets
- Managed client databases, employing Emoney, Riskalyze, LPL financial, Holistiplan, and other tools

#### TELEMET AMERICA

May 2023 – October 2023

Investment Research Intern | Virtual

- Utilized excel to aid the firms research team in studying stocks; explored and fact checked S&P 500 information on the company's Telemet Orion platform; created a company report concerning spinoff company success

#### SPROUT HOME SERVICES

2017 - 2021

Co-founder, Home Services | Grand Rapids, MI

- Founded lawn care company to capitalize on underdeveloped market; offered lower prices than competitors resulting in over \$30,000 in revenue; maintained high customer satisfaction leading to increased referrals; created a comprehensive marketing brochure while receiving business and service experience

#### RESIDENT ASSISTANT

August 2022 - Present

Galloway Dorm | Hillsdale, MI

- Supervises and instructs students (freshman – seniors); leads community events and plans dorm activities
- Helps to allocate and preserve dorm finances; trains students on proper safety and medical procedures

#### HILLSDALE COLLEGE CAREER SERVICES

May 2023 – Present

Career Coach | Hillsdale, MI

- Instructs students 8-10 hours per week on composing resumes and cover letters, as well as networking and linkedin usage; works on the programming team to coordinate events

### Relevant Coursework and Experience

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- ACG Cup Tournament – Grand Valley State University February 2023
  - Participated in a valuation's tournament involving a case study, including calculating and presenting WACC, terminal value, and analyzing capital structure
- Corporate Finance Institute – FMVA Certification May 2023
  - Completed multiple Corporate Finance Institute courses, such as the FMVA and Excel programs, finishing over 150 hours of coursework
- Investment Club – Industrials and Energy Sector Leader 2022 - Present
  - Helps to manage over \$200,000 in equity; trains, leads, and advises a team of equity analysts
- Financial Management, Investments I and II, Advanced Financial Management, Marketing, Accounting I and II
  - Studied the accounting cycle, managerial and financial accounting
  - Completed data analytics, NPV, and working capital projects; studied basic finance principles